

ESSENTIAL
MICROSOFT *OFFICE 2007*[™]
Tutorials for Teachers

by

Bernard John Poole
University of Pittsburgh at Johnstown
Johnstown, PA

Copyright © Bernard John Poole, 2007
All rights reserved

Dedicated to my mother

Winifred Lucy Poole
(1909-2007)

who passed away August 4, 2007
aged 98

"Life begets life.
Energy creates energy.
It is by spending oneself that one becomes
rich."

Sarah Bernhardt (1844-1923)

Brief Table of Contents

	Table of Contents	i
	Introduction	1
Lesson 1	INTRODUCTION TO <i>WORD</i> Writing a Conference Call letter	5
Lesson 2	MORE ON WORD PROCESSING Working with larger documents	33
Lesson 3	THE <i>OFFICE</i> DRAWING TOOLS	72
Lesson 4	INTRODUCTION TO THE SPREADSHEET Preparing a gradebook	101
Lesson 5	MORE ON THE USE OF THE SPREADSHEET Making changes to existing spreadsheets	133
Lesson 6	MAIL MERGE AND RELATED OPERATIONS Form letters, data sources, and mailing labels	167
Lesson 7	INTRODUCTION TO THE <i>ACCESS</i> DATABASE Keeping student records	200
Lesson 8	MORE ON DATABASE USE Manipulating the data in the database	229
Lesson 9	<i>POWERPOINT</i> PRESENTATIONS Creating Slide Shows and related teaching materials	249
Lesson 10	<i>POWERPOINT</i> BEYOND THE BASICS Interactive, non-linear slide shows	281
	<i>Office</i> Shortcuts: Quick Keyboard Commands (Inside back cover)	

CONTENTS (Detail will change as the tutorials are developed)

INTRODUCTION	1
I.1 THE OBJECTIVES OF THIS TEXT.....	1
I.2 WHAT IS SPECIAL ABOUT THIS TEXT?.....	1
I.3 WHY MICROSOFT <i>OFFICE 2007</i> ?	2
I.4 THE STATUS OF COMPUTING IN SCHOOLS.....	2
I.5 TEACHING IS A COOPERATIVE ENDEAVOR.....	3
I.6 ACKNOWLEDGMENTS.....	3
REFERENCES.....	4
 Lesson 1 INTRODUCTION TO <i>WORD</i>	5
Writing a Conference Call letter	
BEFORE YOU BEGIN.....	5
LEARNING OUTCOMES.....	6
1.1 OPENING AND NAMING A NEW WORD PROCESSOR FILE.....	6
Showing the Full menus and organizing the Toolbars.....	7
Saving a new <i>Word</i> document.....	9
Creating a new folder on a disk.....	10
1.2 SOME HELPFUL HINTS WHILE USING <i>WORD</i>	11
Getting to know the tools in the Toolbars.....	11
Word processing is <i>not</i> the same as using a typewriter.....	12
There are two cursors you need to know about.....	12
Correcting errors while entering text.....	13
Removing unwanted Returns (using the Hide/Show option).....	14
Undoing unintended actions.....	14
Scrolling through a document.....	15
Shortcuts or quick keyboard commands.....	17
Renaming a document.....	17
1.3 ENTERING AND SAVING A DOCUMENT.....	17
Entering the Conference Call letter.....	18

1.4	UPDATING AND SIMPLE FORMATTING OF A DOCUMENT	19
	Inserting the date	19
	Adding text.....	20
	Removing text	20
	Changing text	21
	Selecting (highlighting) a block of text.....	21
	Changing margins and using the <i>Word</i> Indent Markers	24
1.5	CHECKING THE DOCUMENT FOR SPELLING ERRORS.....	27
	Accessing the spelling checker.....	27
1.6	PRINTING A FIRST DRAFT OF THE DOCUMENT	28
	Print Preview-ing your work	28
	Removing your document from the printer	29
	Always proofread your writing.....	30
1.7	RUNNING OFF A FINAL COPY	30
1.8	MAKING A BACKUP COPY OF THE DOCUMENT	30
	LOOKING BACK.....	31
	LOOKING FORWARD.....	31
	SKILL CONSOLIDATION	31
Lesson 2	MORE ON WORD PROCESSING.....	33
	Working with larger documents	
	LEARNING OUTCOMES.....	33
2.1	GETTING STARTED.....	34
	Showing the Full menus and organizing the Toolbars	34
	Setting up for the tutorial	34
	Inserting Page Numbers	35
2.2	MORE TOOLS FOR FORMATTING TEXT	36
	A word about default settings.....	36
	A word about WYSIWYG	36
	Setting the margins.....	36
	Aligning text.....	37
	Choosing fonts.....	38
	Changing the point size of text.....	39
	Inserting page breaks	39
	Spacing before and after paragraphs	41
	Using tabs.....	41
	Selecting the style of text	43
	Setting the spacing between lines.....	44

2.3	CUSTOMIZING BULLETS AND NUMBERED LISTS.....	45
	Numbered lists.....	45
	Bulleted lists.....	46
2.4	SETTING OFF A BLOCK OF TEXT WITH A BORDER.....	50
2.5	INDENTING TEXT.....	52
	Adjusting (moving) the Indent Markers.....	52
	Indenting the first line of paragraphs.....	53
	Hanging indents.....	53
2.6	CREATING SECTIONS AND COLUMNS OF TEXT.....	55
2.7	FINDING AND REPLACING TEXT.....	56
	Finding a text string.....	56
	Replacing a single occurrence of a text string.....	59
2.8	MOVING AND COPYING TEXT WITHIN A DOCUMENT.....	61
	Moving text within a document.....	61
	Copying text within a document.....	62
	Checking the document of spelling and other errors.....	63
2.9	WRAPPING TEXT AROUND A PICTURE OR IMAGE.....	64
2.10	MAKING A BACKUP COPY.....	64
	LOOKING BACK.....	65
	LOOKING FORWARD.....	65
	SKILL CONSOLIDATION.....	66
Lesson 3	THE OFFICE DRAWING TOOLS.....	72
	LEARNING OUTCOMES.....	72
3.1	GETTING STARTED.....	73
	Showing the Full menus and organizing the Toolbars.....	73
	Displaying the Drawing toolbar.....	74
	Changing the Page Orientation.....	74
3.2	DRAWING, MOVING, ROTATING, RESIZING, AND OTHERWISE EDITING SIMPLE SHAPES AND LINES.....	75
	Working with a drawing canvas.....	75
	Drawing lines.....	76
	Working with the lines and arrows.....	76
	Working with rectangles and ovals.....	77
	Rotating objects.....	78

	Drawing a perfect square or circle.....	78
	Moving drawing objects.....	78
	Resizing drawing objects	79
	Editing (changing) straight lines or arrows	79
3.3	AUTOSHAPES.....	80
3.4	USING COLORS, PATTERNS, AND OTHER VISUAL EFFECTS.....	81
	Colors and transparencies.....	81
	Fill Effects	83
	Gradients	84
	Textures.....	85
	Patterns.....	86
	Filling shapes with pictures.....	87
3.5	GROUPING, ORDERING, AND ALIGNING OBJECTS	88
	Grouping the drawing objects	90
	Ordering the drawing objects	91
	Aligning the drawing objects	92
3.6	WORKING WITH TEXT AND WORD ART	94
	Using the Text Box tool.....	94
	Using the Word Art tool.....	94
3.7	WORKING WITH ORGANIZATION CHARTS AND DIAGRAMS	96
	Discovery is a good way to learn.....	98
	LOOKING BACK.....	98
	LOOKING FORWARD.....	99
	SKILL CONSOLIDATION	99
Lesson 4	INTRODUCTION TO THE SPREADSHEET	101
	Preparing a Gradebook	
	LEARNING OUTCOMES.....	101
4.1	GETTING STARTED.....	66
	Showing the Full menus and organizing the Toolbars	102
	Some background.....	103
4.2	HELPFUL HINTS WHILE USING THE SPREADSHEET	105
	A spreadsheet is a grid divided into rows and columns	105
	Moving around in the spreadsheet.....	105
	Identifying the active cell's coordinates.....	106
	Selecting a range (group) of cells.....	107

	Location of the active (selected) cell after entering data into a cell	107
	Blanking out a cell or cells in the spreadsheet	108
	Editing the data in the Entry bar.....	108
	Editing data after they have been entered into a cell.....	108
4.3	SETTING UP LABELS FOR YOUR GRADESHEET TEMPLATE	109
	Aligning data in spreadsheet cells.....	110
	Entering the column and row labels.....	110
	Entering "dummy" scores.....	111
	Adjusting the width of columns	111
	Changing the alignment of the column labels.....	113
4.4	CREATING AND COPYING FORMULAS.....	113
	Creating the formula.....	114
	Copying and pasting formulas.....	114
	Relative references	116
	Filling down (copying the formula into the rest of the TOTAL column)	116
	Setting up the Percentage formula.....	117
	Using logical functions.....	117
	Absolute references	121
	Setting the Cell Attribute for the PCNT column.....	123
	Checking out the formulas	123
4.5	ENTERING NAMES AND SCORES FOR EACH STUDENT	124
	Changing the name of the template document	124
	Entering the student names	125
	Entering the scores for each student.....	125
4.6	MAKING CHANGES TO YOUR GRADEBOOK.....	126
	Adding a student to the roster (Inserting rows).....	126
	Inserting columns	127
	Deleting (cutting) rows and columns	127
4.7	PRINTING YOUR GRADESHEET.....	128
4.8	SAVING A BACKUP COPY OF YOUR WORK	130
4.9	A WORD ABOUT TEMPLATES AND STATIONERY DOCUMENTS	131
	LOOKING BACK.....	131
	LOOKING FORWARD.....	131
	SKILL CONSOLIDATION	132

Lesson 5	MORE ON THE USE OF THE SPREADSHEET	133
	Making changes to existing spreadsheets	
	LEARNING OUTCOMES.....	133
5.1	GETTING STARTED.....	134
	Showing the Full menus and organizing the Toolbars	134
5.2	RECAPITULATION AND REINFORCEMENT.....	135
	Moving from cell to cell in the spreadsheet	135
	More cell selection commands.....	136
5.3	UPDATING AN EXISTING SPREADSHEET.....	137
	Dividing up the spreadsheet to make it easier to read.....	137
	Adding formulas to the spreadsheet.....	139
	Locking (protecting) important cells.....	144
	Dividing the spreadsheet into panes.....	145
5.4	MAKING MORE CHANGES TO THE LOOK OF THE SPREADSHEET	146
	Putting a border around a cell or set of cells	146
	Removing grid lines and column and row headers	148
5.5	USING THE LOOKUP FUNCTION.....	151
	The concept of the LOOKUP function.....	151
	Building the LOOKUP Table.....	152
	Using the clipboard to copy cells from one document to another	153
	Entering the LOOKUP function into the spreadsheet.....	154
	Copying the LOOKUP function into the rest of the GRADE column	157
5.5	CREATING CHARTS BASED ON THE SPREADSHEET DATA	159
	The concept of using charts.....	159
	The <i>Excel</i> charting capability.....	159
5.6	PRINTING THE UPDATED SPREADSHEET	163
	Selecting a section of the spreadsheet for printing.....	163
5.7	MAKING A BACKUP COPY OF YOUR DOCUMENTS	164
	LOOKING BACK.....	164
	LOOKING FORWARD.....	165
	SKILL CONSOLIDATION	165

Lesson 6	MAIL MERGE AND RELATED OPERATIONS	167
	Form letters, data sources, and mailing labels	
	LEARNING OUTCOMES.....	167
	Another word of warning	168
6.1	GETTING STARTED.....	168
	Showing the Full menus and organizing the Toolbars	168
6.2	PREPARING THE ADDRESS BOOK DATA SOURCE DOCUMENT	169
	Step 1: Select the document type	169
	Step 2: Select the starting document	170
	Step 3: Select the recipients of the form letter	171
	Editing the Mail Merge recipients list.....	175
	Entering the data for the remaining records in the Address Book document.....	175
6.3	CREATING THE FORM LETTER (THE FIELD TRIP REPORT)	176
	Step 4: Write your letter	176
	Inserting fields (placeholders) into your form letter.....	178
	Step 5: Previewing your letters	179
6.4	PRINTING THE FIELD TRIP NOTICE	181
	Step 6: Complete the Merge.....	181
	A summary of the Microsoft <i>Word</i> Mail Merge features	182
6.5	PREPARING MAILING LABELS.....	182
	Deciding on the data for the mailing label	182
	Setting up the mailing labels	182
6.6	PREPARING A NEW FORM LETTER USING AN EXISTING DATA SOURCE DOCUMENT	188
	Macros.....	189
	Renaming the Letter template and creating the merge document	194
	Using the Mail Merge toolbar	195
	Pasting a chart into the letter.....	196
6.7	BACKING UP YOUR DATA	198
	LOOKING BACK.....	198
	LOOKING FORWARD.....	199
	SKILL CONSOLIDATION	199

Lesson 7	INTRODUCTION TO THE ACCESS DATABASE.....	200
	Keeping student records	
	LEARNING OUTCOMES.....	200
7.1	AN OVERVIEW OF THE DATABASE CONCEPT	200
	How is a database organized?	201
	The general terminology used to describe data storage.....	202
	Access database terminology.....	202
	Showing the Full menus and organizing the Toolbars	203
7.2	PLANNING A NEW DATABASE	206
	Points to ponder when planning a database.....	206
	Design guidelines for a Student Roster database	207
7.3	SOME HINTS BEFORE CREATING THE DATABASE TEMPLATE.....	208
7.4	CREATING THE DATABASE TEMPLATE.....	211
	Entering field names for the database	211
	Checking or entering data automatically.....	212
	Using an input mask to control the format for a field	214
7.5	COMPLETING PREPARATION OF THE DATABASE TEMPLATE.....	217
	Creating a Form for the new database.....	217
	Rearranging the layout of a record in the Form window.....	220
7.6	ADDING RECORDS TO A NEW OR EXISTING DATABASE	222
	Creating a new database based on the Template database (Importing Objects)	222
	Entering the data for the records in the database file	223
	Adding a New Record to the database	224
7.7	VIEWING THE DATA IN THE DATABASE	225
7.8	UPDATING ENTRIES AND RECORDS IN THE DATABASE.....	226
	Updating the contents of a field (one item of data in a student record)	226
	Deleting (clearing) a record.....	226
	Deleting several records at once.....	226
7.9	SAVING A BACKUP COPY OF YOUR WORK	227
	LOOKING BACK.....	227
	LOOKING FORWARD.....	227
	SKILL CONSOLIDATION	227

Lesson 8	MORE ON DATABASE USE	229
	Manipulating the data in the database	
	LEARNING OUTCOMES.....	229
8.1	GETTING STARTED.....	229
	Showing the Full menus and organizing the Toolbars	230
8.2	REVIEWING THE BASICS.....	231
	Viewing the data in the database.....	232
	Adding a record to the database	232
	Clearing a field in a record.....	233
	Deleting (clearing) a record, or a set of records	233
	Changing the data in a field.....	234
8.3	SEARCHING AND QUERYING A DATABASE	234
	Finding a record using data from a specific field.....	234
	Finding two or more records based on data from a single field	235
	Filter by Selection	236
	Filter by Form.....	237
	Searching based on criteria from more than one field.....	239
8.4	SORTING RECORDS	239
	Sorting on a single field	240
8.5	CREATING REPORTS	241
	A word about the <i>Access</i> database reporting tool.....	241
	Initial definition of the layout or report.....	241
8.6	IMPROVING THE REPORT (MAKING CHANGES)	244
8.7	PRINTING REPORTS.....	247
	LOOKING BACK.....	247
	LOOKING FORWARD.....	247
	SKILL CONSOLIDATION	248
Lesson 9	POWERPOINT PRESENTATIONS	249
	Creating Slide Shows and related teaching materials	
	LEARNING OUTCOMES.....	249
9.1	SOME INTRODUCTORY THOUGHTS ABOUT PRESENTATIONS	250
9.2	POWERPOINT AT WORK	251
	Showing the Full menus and organizing the Toolbars	251

	Normal View	254
	Slide Sorter view	254
	Slide Show view.....	254
	Features to look out for in the demonstration presentation	255
9.3	BUILDING THE PRESENTATION	258
	Preparation of the outline	258
	Typing the outline entries.....	259
	Adding the pictures to the slides	263
9.4	ADDING BELLS AND WHISTLES TO THE PRESENTATION	265
	Setting timings for the slides and adding transitions.....	265
	Choosing slide designs	266
	Making the Screenbean images transparent	270
	Checking out the presentation	270
	Hiding slides and using action buttons.....	228
9.5	ACTION BUTTONS AND HIDDEN SLIDES	271
	Action buttons	271
	Hidden slides	274
	Changing an Action button's colors and effects	276
9.6	PRINTING PRESENTATION HANDOUTS	278
	LOOKING BACK.....	279
	LOOKING FORWARD.....	279
	SKILL CONSOLIDATION	279
Lesson 10	<i>POWERPOINT BEYOND THE BASICS</i>	281
	Interactive, non-linear slide shows	
	LEARNING OUTCOMES.....	281
10.1	INTERACTIVE <i>POWERPOINT</i> AT WORK	282
	Showing the Full menus and organizing the Toolbars.....	282
	Features to look out for in the demonstration presentation.....	284
10.2	BUILDING THE PRESENTATION	286
	Preparation of the outline	286
	Question and feedback slides	288
10.3	MAKING THE PRESENTATION INTERACTIVE	291
	Duplicating and sorting the feedback slides.....	291
	Hyperlinking the answers to the appropriate slides.....	292
	Creating Action Buttons.....	293

10.4	FORMATTING YOUR PRESENTATION	296
	Selecting a Design Template	296
	Replacing fonts.....	297
	Changing the color scheme	298
	Tips on color choices for printing	301
	Applying different design templates to certain slides in a show	301
	Applying customized backgrounds to the slides	301
10.5	INSERTING CONTENT	302
	Inserting clip art.....	304
	Inserting (importing) other pictures or pictures of your own	305
	Inserting sound	305
	Inserting video.....	307
	Inserting e-mail.....	308
10.6	SOME FINAL THOUGHTS ABOUT PRESENTATIONS	308
	LOOKING BACK.....	309
	LOOKING FORWARD	309
	SKILL CONSOLIDATION	310

Microsoft *Office* Shortcuts: QUICK KEYBOARD COMMANDS
(inside back cover)